

## Terms and conditions

12/03/2023

### ARTICLE 1 – ISSUER

Name : INBLOCKS UAB  
Registration number: 306067592  
Registered office: Architekty g. 56-101, LT-04111 Vilnius  
E-mail address: contact@ibxe.io

### ARTICLE 2 – OFFER

Name of the token: IBXE  
Technical format: BEP20  
Unit value: 1 EUR  
Minimum ticket: 10 EUR  
Launch date: 15/03/2023

Accepted settlement currencies: Euros (EUR) and certain crypto-currencies, as specified in the documentation provided by IBEx.

### ARTICLE 3 – NATURE OF THE TOKEN IBXE

The IBXE token is an intangible asset representing, in digital form, one or more rights that can be issued, registered, retained or transferred by means of a shared electronic recording device allowing the owner of said asset to be identified, directly or indirectly. This type of token is called "utility".

### ARTICLE 4 – PURCHASERS

This offer is intended for individuals of legal age and legal entities whose country of residence for tax purposes is permitted (see Annex 1) and whose nationality is not excluded (see Annex 2). Specifically, this offer is not intended for use by residents or

citizens of the United States of America and “U.S. Persons” as this term is defined by the “Regulation S” of the Securities and Exchange Commission under the U.S. Securities Act of 1933.

It is the responsibility of each purchaser to ensure that he or she is eligible to purchase this product. By purchasing this product, the investor certifies that he or she is not subject to any restrictions. He declares that he is not a consumer as defined by 2011/83/EU Directive of October, 25th 2011 on Consumer Rights.

INBLOCKS disclaims any responsibility for the buyer’s decision to proceed with this investment and reminds that this transaction must be carried out by the buyer in consideration of his financial situation, his capacity to suffer partial or total losses of capital, his risk appetite, his knowledge and experience in crypto-assets.

The purchaser refrains from grouping on his account the purchases of third parties and declares to be the only beneficiary of the purchases he makes during the operation of the present primary sale.

Every subscriber is subject to a procedure called KYC, "Know Your Customer", in order to comply with European legal and regulatory obligations, including the fight against money laundering and terrorist financing and to validate his account on the IBEx platform used for the present operation. In case of non validation of his account, the buyer will be fully refunded of his investment, amount reduced by any bank fees and blockchain network.

## **ARTICLE 5 – LEGAL REGIME OF THE SALE OF THE IBXE BY INBLOCKS**

The IBXE token is the subject of a final commercial transfer contract between the issuer INBLOCKS and the buyer.

Following the purchase, the buyer has the right to freely transfer his IBXE and the rights attached to it. Any capital gain realized is then subject to the tax system in force at the time of the sale in the buyer’s country.

INBLOCKS will have the right to reimburse the participant at any time in the event of denigration of the project or any attitude that undermines its image, or any attempt to misuse the community in its own interest.

## **ARTICLE 6 – PAIEMENT**

### 6.1. In legal currency

Payment in legal tender is operated by INBLOCKS UAB, a company incorporated under the laws of Lithuania with the registration number 306067592 registered office: Architektų g. 56-101, LT-04111 Vilnius, Lithuania.

If the buyer chooses payment in legal tender (EUR), he/she agrees that INBLOCKS UAB collaborates with regulated credit card payment system providers (acquirers) to perform this service. As of the date of these General Terms and Conditions of Business (07/02/2023), INBLOCKS UAB's acquiring partner is PAYBOX, a solution offered by VeriFone Inc 2744 N University Drive, Coral Springs, FL 33065, USA.

In accordance with the applicable laws of the Republic of Lithuania, INBLOCKS UAB is registered as a crypto-asset depository wallet operator and crypto-asset exchange operator. INBLOCKS UAB is not a licensed financial services provider. Crypto asset exchange and deposit services provided by INBLOCKS UAB are not regulated by the Central Bank of Lithuania.

If you wish to participate through a bank transfer in EUR and SEPA zone, the IBAN to be used will be sent to you.

### 6.2. In crypto-currency

The list of accepted crypto-currencies is specified on the documentation provided by IBEx. Any crypto-currency used by the buyer outside this list will be permanently lost.

The payment address will be communicated through the official communication channels of the issuer. Any other address used by the buyer will result in an irretrievable loss of his investment and will not be eligible for a refund.

### 6.3. IBXE

By accepting these terms and conditions, the buyer consents to the use of the IBXE token issued by INBLOCKS UAB which allows him/her to instantly convert his/her contribution in EUR into **IBXE issued by INBLOCKS**.

## **ARTICLE 7 - MANAGEMENT OF FUNDS RAISED**

### 7.1. Payment of the funds to INBLOCKS

INBLOCKS UAB will allow INBLOCKS, the issuer of the IBXE, to collect the proceeds of the sale, in accordance with the conditions of the simplified information notice brought to its attention before the validation of the purchase, by exchanging the IBXE brought to it by the buyer following the conversion of his payment made in crypto-supported or EUR (credit card or bank transfer).

The subscription to the fundraising is done exclusively through the IBEX platform on its Launchpad service. Any payment made by the buyer through third party services will not be accepted and neither the issuer INBLOCKS nor INBLOCKS can be held responsible for any attempts at deception that may be made during this operation.

The address receiving the crypto transfers is to be defined on 01/04/2023.

### 7.2. Exchange rate

The conversion of the subscribed funds into crypto-currency will be done at the exchange rate upon receipt of the settlement transaction on the level 1 blockchain. The exchange rate between the crypto-currency used as a means of payment and the crypto-currency acquired in the present transaction is deemed accepted by the buyer who initiates his transaction.

## **ARTICLE 8 – PERSONAL DATA**

The purpose of the data collection as part of the KYC procedure is to enable the Subscriber to subscribe to the Initial Coin Offering and to comply with French and

European legal and regulatory obligations, in particular the fight against money laundering and terrorist financing.

Notwithstanding the transmission of this data to partners for the realization of this type of operation, INBLOCKS undertakes to keep the subscriber's data strictly confidential. The subscriber may ask INBLOCKS to confirm the existence of a contractual relationship between INBLOCKS and an identified service provider or subcontractor. In the fortuitous event of loss or theft of such data, INBLOCKS will inform the subscriber directly. In accordance with the French Data Protection Act and the General Data Protection Regulation (RGPD), the subscriber has the right to access, rectify, delete and limit the processing of his/her data. The subscriber has a right of portability and should contact by email [ibex@estudioz.wine](mailto:ibex@estudioz.wine). The subscriber also has the right to lodge a complaint with the supervisory authority, the Commission Nationale Informatique et Libertés (CNIL) in France.

## **ARTICLE 9 – RISKS INHERENT TO FUNDRAISING AND THE PURCHASE OF CRYPTO-ASSETS**

### *1. Risk of capital loss*

The success of the IBXE project depends on the success of the INBLOCKS company's plan as presented in the simplified information notice, as well as its adaptation to the vagaries of business life. INBLOCKS was created in 2022 and its market is not yet confirmed. **A total loss of the capital invested by the buyer is therefore possible** and the buyer is fully aware of this at the time of his investment.

### *2. Risk of loss of access to a IBXE due to a loss of identification information*

The buyer's IBXE can be associated with an account on the platform until it is distributed to the buyer. The account can only be accessed on the platform with credentials issued to the buyer. Loss of this credentials will result in the loss of the IBXE. Good practice dictates that buyers securely store their credentials in one or more geographically separated backup locations.

### *3. Risks associated with the Binance Smart Chain protocol*

IBXE are based on public blockchain protocols. As such, any malfunction, unanticipated function, or unexpected operation of the BSC protocol may induce the

IBXE to malfunction or operate in an unexpected or unanticipated manner. BNB, the native unit of account of the BSC Protocol can itself lose value independently of IBXE.

#### *4. Risks associated with buyer's identification information*

Any third party gaining access to the buyer's credentials or private keys may be able to dispose of the buyer's IBXE. To minimize this risk, Buyer should protect against unauthorized access to its electronic devices.

#### *5. Legal Risks*

The sale is organized in consideration of the European law applicable at the time of the offer. The use of the IBXE may be impacted by the passing of restrictive laws, the publication of restrictive or negative notices, injunctions by national regulators, investigations or regulatory actions, including but not limited to restrictions on the use or possession of digital tokens such as the IBXE, which may prevent or limit the development of IBXE.

Given the lack of qualification of crypto-assets in most countries, each purchaser is strongly encouraged to perform a legal and tax analysis related to the acquisition and holding of IBXE based on their nationality and place of residence.

#### *6. Risk of alternative, unofficial IBXE network*

Alternative networks may be established, using the same open source code and open source protocol underlying the IBXE network. The official IBXE network may compete with these unofficial networks based on IBXE tokens, which could have a negative impact on the IBXE network and IBXE tokens.

However, INBLOCKS will only use the IBXE of IBXE.ib.exchange

#### *7. Risk of theft and piracy*

Hackers or other malicious or criminal groups or organizations may attempt to interfere with the IBXE.ib.exchange platform or the availability of IBXE tokens in a number of ways, including but not limited to denial of service attacks, Sybil attacks, spoofing, smurfing, malware attacks, or consensus-based attacks.

#### *8. Risk of security weaknesses in the core infrastructure software of the IBEx platform*

The core software of the IBXE management platform is based on open source software. There is a risk that the INBLOCKS team operating the IBEx exchange or third parties may intentionally or unintentionally introduce weaknesses or bugs in the core infrastructure elements, interfering with the use of or causing the loss of IBXE tokens.

*9. Risk of insufficient interest for INBLOCKS services or distributed applications*

It is possible that INBLOCKS services are not used by a large number of customers - companies and other organizations - and that there is limited public interest in the creation and development of distributed applications.

Such a lack of interest could have an impact on the development of INBLOCKS.

*10. Risk of exploitable weakness or breakthrough in cryptography*

Advances in cryptography, or technical advances such as the development of quantum computers, may present risks to crypto-currencies and the IBXE management platform, which could result in theft or loss of IBXE.

*11. Unanticipated Risks*

Crypto assets and crypto tokens are a recent technology. In addition to the risks stated here, there are risks that the INBLOCKS team cannot foresee.

Risks can furthermore materialize as unforeseen combinations or variations of the risks stipulated above.

**ARTICLE 10 – APPLICABLE LAW**

The present conditions are subject to French law and any possible litigation will have to be brought before the jurisdictions of the Court of Appeal of Paris (75, France).

**ANNEXE 1 - LISTE DES PAYS DE RÉSIDENCE AUTORISÉS**

|           |           |             |
|-----------|-----------|-------------|
| Allemagne | France    | Netherlands |
| Andorra   | Gibraltar | Poland      |
| Austria   | Greece    | Portugal    |

|                |               |                |
|----------------|---------------|----------------|
| Belgium        | Hungary       | Roumania       |
| Bulgaria       | Iceland       | Slovakia       |
| Croatia        | Ireland       | Slovenia       |
| Cyprus         | Italy         | San Marino     |
| Czech Republic | Liechtenstein | Sweden         |
| Denmark        | Lithuania     | Switzerland    |
| Spain          | Luxembourg    | United Kingdom |
| Estonia        | Malta         | Vatican City   |
| Finland        | Norway        |                |

## ANNEXE 2 - LIST OF EXCLUDED NATIONALITIES

|                     |              |                      |
|---------------------|--------------|----------------------|
| Afghanistan         | Albania      | Bahamas              |
| Barbados            | Belarus      | Cambodia             |
| Canada              | Korea, North | Cuba                 |
| United States       | Ethiopia     | Fiji                 |
| Ghana               | Guyana       | Haiti                |
| Cayman Islands      | Mauritius    | Virgin Islands, U.S. |
| Iran                | Iraq         | Jamaica              |
| Jordan              | Laos         | Libya                |
| Mali                | Monaco       |                      |
| Mongolia            | Nicaragua    | Oman                 |
| Uganda              | Pakistan     | Palau                |
| Philippines         | Puerto Rico  | Russia               |
| Samoa               | Seychelles   | South Sudan          |
| Sri Lanka           | Syria        | Turkey               |
| Trinidad and Tobago | Tunisia      | Vanuatu              |
| Yemen               | Zimbabwe     |                      |

